Priya Fenwick

Financial Planning and Analysis Manager

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Planning and bid evidence

9% to 5% forecast error — Absolute monthly operating-cost forecast error across six closes.

£46m cost base — Rolling forecast spanning labour, suppliers and renewals.

Four renewal bid reviews — Contract break-even volumes tested against wage and supplier rates.

Education

BSc Finance and Business

South Wrenbridge University

2018

Final project examined how the use of activity cost drivers changed the analysis of contract work with widely different service frequencies.

Summary

Leads rolling forecasts at Rookmarsh Services for a UK facilities and maintenance portfolio. Works with six contract budget owners on renewal pricing and labour capacity. Coaches two analysts on assumptions, data checks and monthly variance reviews.

Experience

Financial Planning and Analysis Manager

Rookmarsh Services

2022-03 – Present

- Forecast accuracy: Reduced absolute monthly operating-cost forecast error from 9% to 5% over six closes. Separated recurring labour and subcontractor spend from one-off work orders.
- Driver review: Built the rolling forecast for a £46m cost base with six budget owners. Tested labour utilisation and contractor day rates against renewal assumptions by service line.
- Contract renewals: Built break-even volumes by contract for four bid reviews. Tested changes in wage and subcontractor rates before the bid team committed prices.
- Contract contribution: Separated rate, labour mix, overtime and rework. Assigned an owner and deadline for each of the six largest adverse movements.
- Staffing decision: Modelled three options for evening call-outs using guaranteed hours, premium rates, call volumes and first-time fix rates. Operations chose a staggered pilot and set a minimum utilisation level before hiring.
- Checked accruals and cost-centre transfers with Financial Control before presenting actual-to-forecast variances to the finance director. Documented assumptions and checks for analysts running the weekly refresh.

Experience (continued)

Commercial Finance Analyst

Bellgrove Facilities

2018-08 – 2022-02

- Reconciled weekly contract margin reports to posted labour and supplier costs. Escalated incomplete timesheets before the reports went to service leaders.
- Tracked 17 fixed-price contracts, separating backlog receipts, unbilled items and disputed work orders. Forecast cash timing for the treasury file and reconciled collections against the previous week's assumptions.
- Built a labour-rate table for the mobilisation of five regional contracts. Reconciled hourly rates, weekend premiums and training time with payroll before updating the mobilisation estimate.
- Investigated recurring subcontractor accrual reversals and traced the issue to mismatched purchase order references. Prepared a monthly exception for site administrators to close before ledger lock.

Finance Placement Analyst

Northbarrow Repairs

2017-07 – 2018-06

- Helped prepare weekly trading summaries from billing, timesheets and supplier invoices. Maintained a review trail for corrected job codes and took questions back to the contract administrator.
- Created a standard workbook for comparing approved rates with actual labour charged. The analyst retained it as a repeatable check during summer cover.

Skills

Planning and modelling: Rolling forecasts, Driver-based budgets, Scenario and sensitivity analysis, Contract contribution bridges

Commercial and systems: Cost-to-serve modelling, Bid review, Power BI, Excel Power Query, Ledger reconciliation

Certifications

Financial Modelling Certificate

Tidemark Learning Institute

2021

Recognition

Commercial Partnership recognition · Rookmarsh Services · 2025
Internal finance recognition for coaching six contract budget owners and making twelve forecast checkpoints available to the operations team.

Projects

Contract margin commentary pack

Rookmarsh Services

2024

Connected ledger movements to forecast assumptions by contract. Put volumes, labour rates and open claims in one monthly view for service managers.

Languages English · Hindi